### Physician Resiliency and Wellness A System Perspective

JOHN CHUCK, M.D.

REGIONAL CHAIRPERSON, PHYSICIAN HEALTH & WELLNESS LEADERS GROUP
THE PERMANENTE MEDICAL GROUP



## Our system



Kaiser Foundation Health Plan Kaiser Foundation Hospitals

### Fast facts

Health Plan Membership, by Region	
Northern California:	3,969,733
Southern California:	4,231,346
Colorado:	667,447
Georgia:	287,432
Hawaii:	249,543
Mid-Atlantic States (VA, MD, DC):	663,548
Northwest (Oregon/Washington):	549,189
Washington:	651,000*
Data as of September 30, 2016 (Q3) unless otherwise noted.  * as of December 31, 2016	

Medical facilities and physicians	
Hospitals:	38
Medical Offices: and other outpatient facilities	651
Physicians: Approximate, representing all specialties	19,749*
Nurses: Approximate, representing all specialties	52,214*
Employees: Approximate, representing technical, administrative and clerical employees and caregivers	201,024
Washington (Group Health) data as of December 31, 2016 combined with Kaiser Permanente data from September 30, 2016 (Q3) unless otherwise noted.  * Washington (Group Health) data as of December 31, 2016 combined with Kaiser Permanente data from December 31, 2015	-

#### **Annual Operating Revenue**

2015: 60.7 billion

2014: \$56.4 billion

2013: \$53.1 billion

2012: \$50.6 billion

2011: \$47.9 billion

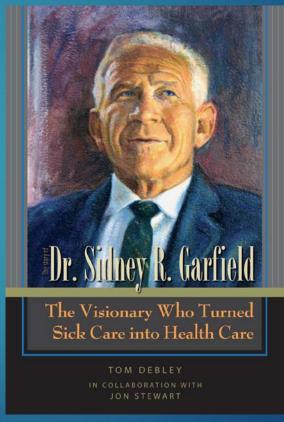
2010: \$44.2 billion

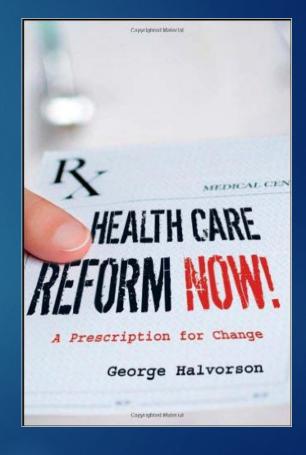
2009: \$42.1 billion

2008: \$40.3 billion

# Kaiser Permanente's goal is to help shape the future of health care.







## Our strengths are our:

- Integration
- Prepaid model of care
- Focus on evidence based medicine
- People
- Technology



Sidney R. Garfield, M.D. Henry J. Kaiser













- Leapfrog's Hospital Safety Grade: In October, 22 Kaiser Permanente hospitals received "A" grades in Leapfrog's semiannual ratings, eight more than during the previous grading period.
- Medicare Star Quality Ratings: For 2017, five of Kaiser Permanente's seven Medicare
  health plans received an overall rating of 5 stars, the highest rating from the Centers
  for Medicare & Medicaid Services. Kaiser Permanente's Medicare plans in California
  have been rated 5 stars for six consecutive years.
- U.S. News & World Report's "Best Hospitals": In 2016, 28 Kaiser Permanente hospitals were listed as "high performing" for one or more measures of common or complex care in the magazine's annual report.
- NCQA Quality Compass dataset for commercial measures: According to the 2016
   National Committee for Quality Assurance report, Kaiser Permanente is the highest
   ranked health plan in 21 of the 48 effectiveness-of-care commercial measures. More
   than 500 U.S. plans are considered. This is the eighth successive year Kaiser
   Permanente has had more No.1 rankings than any other health plan.
- J.D. Power Member Satisfaction Study: In the 2016 study, Kaiser Permanente members in five geographic areas rated their health plan highest in satisfaction. Kaiser Permanente members in California have rated their health plan highest in satisfaction for nine years in a row.

## Our core beliefs about physician resilience and wellness and the roles they play in our success

- Our goal is for Kaiser Permanente and The Permanente Medical Group to be the best place to receive care and the best place to work.
- To that end, our strategic priorities are quality, service, access, cost, and physician health and wellness.
- Considerations of physician wellness must be weaved into the culture and operations of our organization in order to be successful. Wellness cannot be inserted in arrears of operations decisions that disregard the essential wellness needs of physicians.
- Every physician's wellness journey is unique to him/her so wellness programs must intentionally be diverse in order to meet people where they are.
- Resilience is more of a learned skill than an innate competence.

## Some examples of TPMG wellness and resilience interventions

- Systematic approaches to quality improvement
- Leveraging technology for the benefit of patients and physicians
- Enhancing our communication skills
- Resilience programs
- Medical center based health and wellness programs

## Systems approaches to quality improvement help us tackle the big picture of population management

#### **Prioritizing for Performance Improvement**

- Where is there evidence for beneficial intervention?
- What conditions affect significant numbers of people?
- What conditions have significant impact?
- Where are the gaps?
- Where is there organizational interest?
- Where is there public interest?



Phil Madvig, M.D.

#### **Hypertension Control**

- Alignment
- Goal setting and reporting
- Electronic Registry
- Standardization
  - Simple treatment algorithms
  - MA Rooming Tool
  - BPA alerts
  - MA BP checks

# Examples of quality projects

#### 2010 CRC Screening: Outreach Program

### Improved outreach materials and increased local follow-up



#### Regional Program Enhancements

- Revised outreach letter and multi-language FAQ
- Revised instructions
- Pre-letter pilot

#### Local Innovation

- Robo-call reminders
- Secure message follow-up
- 2<sup>nd</sup> kit mailing

## Leveraging technology to make care more convenient for patients and physicians

- KPHC tools
- Physician iPhones & mobile applications
- Video Visits
- eConsult Online Specialty Booking
- PROMPT
- Member Photo
- New Member Health History Qx
- Telepathology





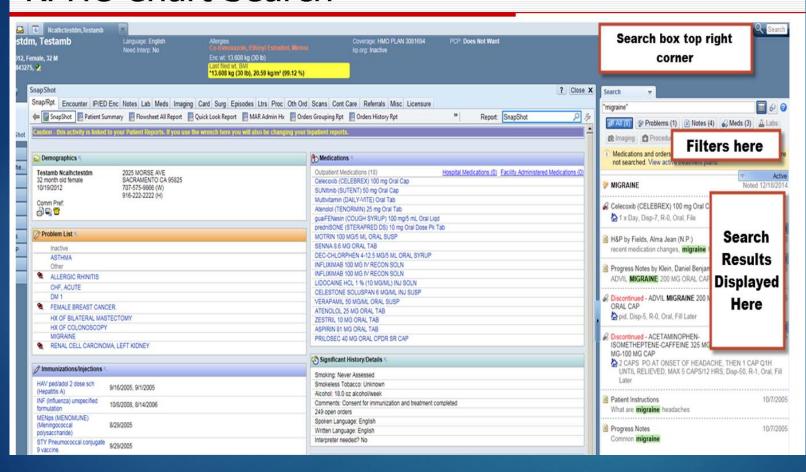
Pat Conolly, M.D.

### What our patients see



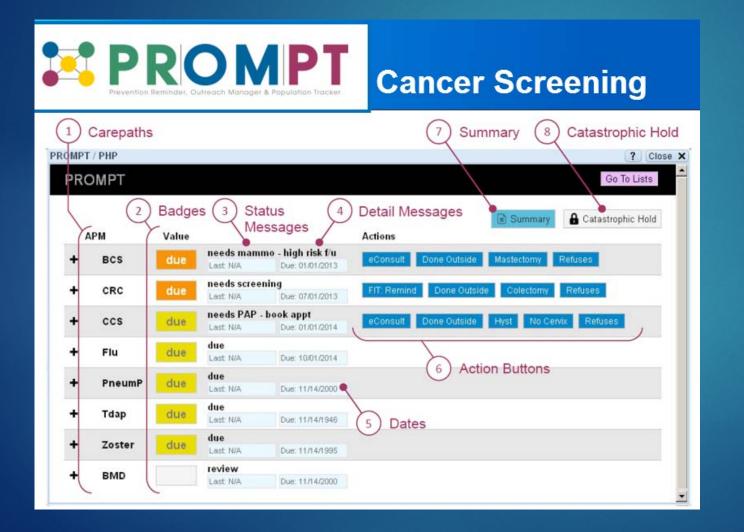
### What our physicians see

#### **KPHC Chart Search**



Our EMR is made more user friendly with tools such as "chart search"

# Prevention Reminder; Outreach Manager; Population Tracker

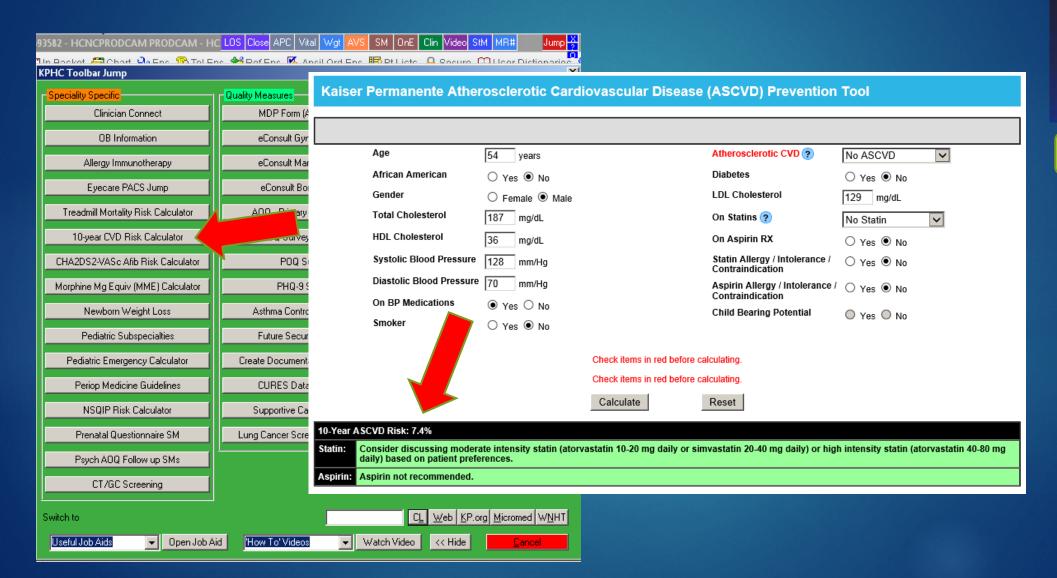




Scott Gee, M.D.

PROMPT
leverages data
bases and
algorithms to
generate care
reminders

## The "Tool Bar" macro helps us to quickly access information and make decisions

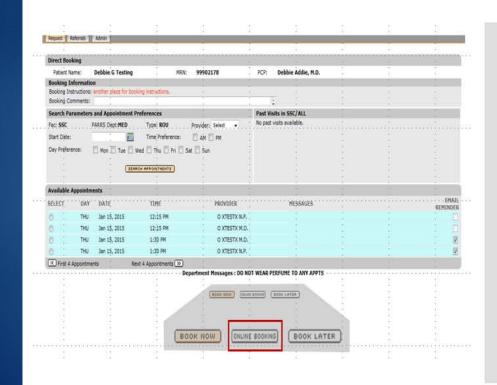


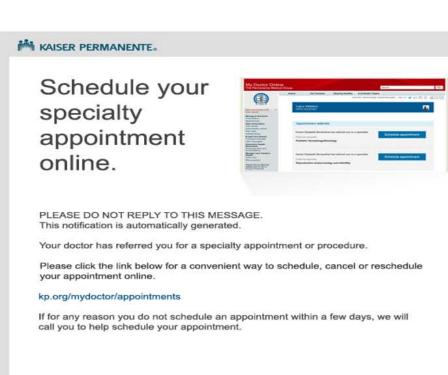


Ed Lee, M.D

# Our specialty consults are done electronically at the point of service

### eConsult Specialty Booking







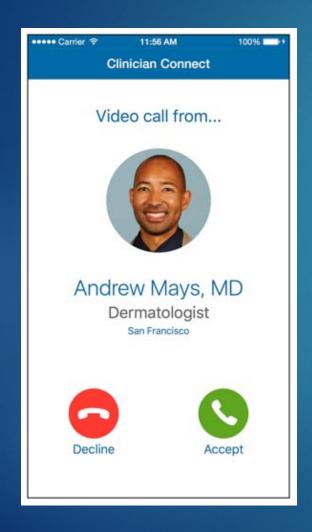
Tim Tseng, M.D.

## iPhones loaded with clinical apps untether us from our laptops

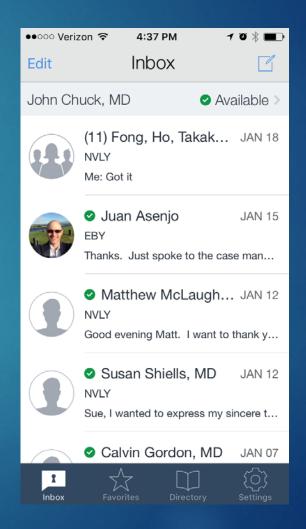




## Clinician Connect and Cortext make physician to physician communication simpler







### Enhancing physician communication skills

- We are committed to excellence in communication between patientsphysicians, staff-physicians, and physiciansphysicians.
- The benefits of enhanced communication include patient satisfaction and retention, personal efficiency, and professional satisfaction.



Denise Brahan, M.D.

# Every medical center has a group of physician communication consultants

#### **Santa Clara Communication Consultants**



Todd Dray, MD, APIC SCH - Administration / ENT 8-401-2908 todd.g.dray@kp.org



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Anita Kulkami, MD SCH - Emergency 8-401-5850 Anita Kulkami@kp.org



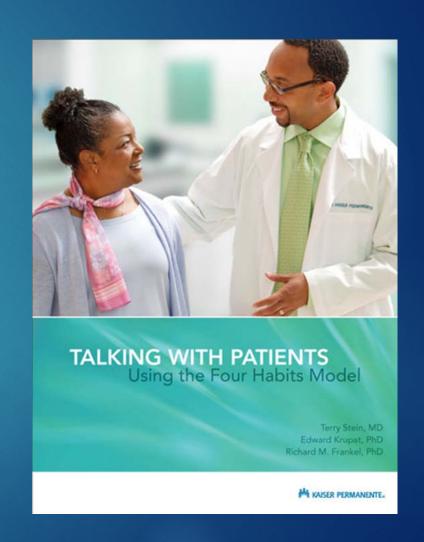
Ken Greene, MD SCH - Internal Medicine 8-401-3217 Kenneth, Greene@kp.org



Debra Fetters, MD CMB - Internal Medicine 8-450-5660 Debra Fetters@kp.org

### Provider-Patient Interaction Course

- 2 x 4 hr sessions
- Promotes the Four Habits Model
  - Invest in the Beginning
  - ► Elicit their Perspective
  - Empathy
  - Invest in the End
- Skills practice with actors



### Ongoing communications coaching

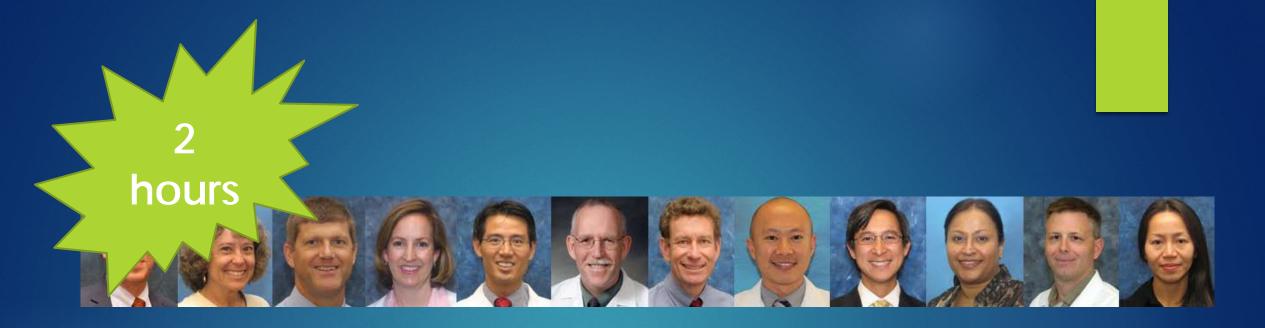
- Clinician-patient interactions
  - Member Patient Satisfaction (MPS) scores
  - ▶ Complaints
- Clinician-staff interactions
- Clinician-clinician interactions
- Efficiency



## Resilience programs

come in three flavors

- The Ten Habits of Resilient Physicians
- Got Resilience?
- Beyond KP: Care for You



## Ten Habits of Resilient Physicians

## Resilient physicians . . .

- Love themselves enough to make their own satisfaction and health a top priority
- Live mindfully
- Live value congruent lives
- Demonstrate gratitude and have a positive outlook on life
- Eat for health > pleasure

## Resilient physicians

- Exercise on a regular basis
- Take time to regularly rest and recover from their work
- Adapt to change and suffering
- Invest in the relationships that give their lives meaning and joy.
- > Are forgiving of themselves for not being perfect



1.5 Days



Care for You

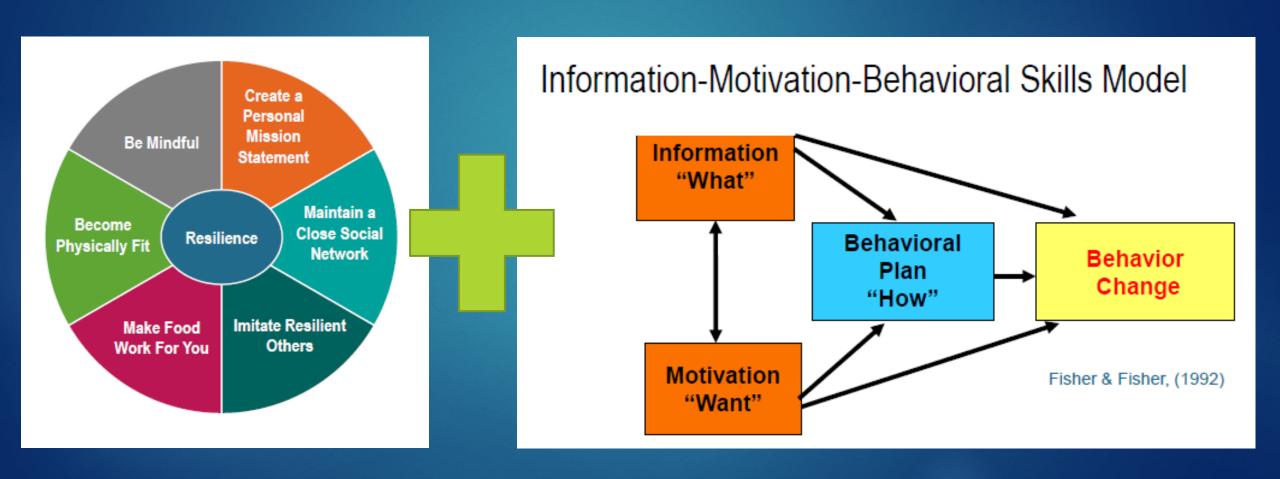
### Evidence-Based Resilience Training

Studies show that you can deliberately strengthen your resilience:

- Create your personal mission statement
- Maintain a close social network
- Imitate resilient others
- Become nutritionally and physically fit
- > Mental Focus

(Southwick & Charney, 2013; American Medical Association 2015 https://www.stepsforward.org/modules/improving-physician-resilience)

# Experiential learning & course partner accountability = behavior change



# Start by defining what you value and then write a personal mission statement

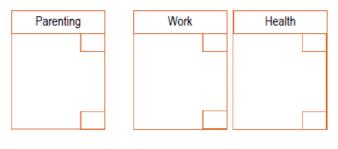
#### The Life Compass

In the main part of each large box, write a few key words about what is important or meaningful to you in this domain of life: What sort of person do you want to be? What sort of personal strengths and qualities do you want to cultivate? What do you want to stand for? What do you want to do? How do you ideally want to behave? (If a box seems irrelevant to you, that's okay; just leave it blank. If you get stuck on a box, then skip it and come back to it later. And it's okay if the same words appear in several or all boxes: this helps you identify core values that cut through many domains of life.

Once you've done that for all boxes, go through them in the upper small square inside each box, mark on a scale of 0-10 how important these values are to you at this point in your life: 0 = no importance, 10 = extremely important. (It's okay if several squares all have the same score.)

Finally, in the lower small square inside each box, mark on a scale of 0-10 how effectively you are living by these values right now: 0 = not at all, 10 = living by them fully. (Again, it's okay if several squares all have the same score.)

Finally, have a good look at what you've written. What does this tell you about: a) What is important in your life? B) What you are currently neglecting?



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Personal Growth	Leisure	Spirituality
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5 3 5 4 5 12	0.11814.11	Oit. 8
Family Relationships	Social Relationships	Community & Environment
Intimate Relationships		
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	• ,	

#### **Developing Your Personal Mission Statement**

#### Examples of personal missions:

JR: My mission is to be an extraordinary father, spouse, and leader in my organization. I want to be compassionate with others and inspire those around me.

AO: My mission is to demonstrate delly to my husband, children, and parents my deep love and gratitude for having them in my life. I want to be a positive physician with genuine compassion for my patients.

DH: My mission is to be a loving and trusting husband. I want to be successful in my career without compromising my values.

HM: My personal mission is to be a dedicated and caring physician to all of my patients. I want to have a positive impact on my colleagues and my community.

What is your personal mission?

Ξ			
Ξ			
Ξ			
Ξ			
Ξ			
Ξ			
Ξ			

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### Build support networks and identify role models

#### **Support Networks**

- · Identify the social circles of your life. Who supports you in the areas of your life outlined below?
- Put names in the circles.
- · Who is missing? What areas do not have many names listed? Is there a way to add to this list of names?



### Identifying characteristics that you want to imitate

Person:
Characteristics:
Person:
Characteristics:
Person:
Characteristics:
Person:
Characteristics:

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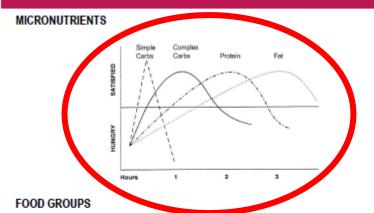
# Create the "liger" of who you want to be





### Plan to eat a balanced diet

#### Make food work for you: Eat in a balanced way



 Simple carbohydrates: Sugar (including "natural" sweeteners), white flour products (bread, pasta, crackers, cookies, cereal), candy, sweetened beverages



- Complex carbohydrates: whole grains, starches, vegetables, fruits
- · Protein: animals, vegetables, some dairy, some grains
- . Fat: nuts, seeds, avocado, olive oil, vegetable oils

Make food work for you: Plan ahead

#### At Home:

- · Have food delivered to your home:
  - Grocery delivery
    - Envoy
    - Safeway
    - Amazon (Sacramento only)
  - Food delivery websites:
    - fiteats.com
    - gobble.com
    - Freshly.com
    - graze.com
    - momsmealsNC.com
    - hellofresh.con
    - freshnlean.con
    - blueapron.com
    - sunbasket.com
- Short cuts to make food prep easier:
  - · pre-cut fruits and vegetables
  - already cooked lentils and rice
  - rotisserie chicken
  - tuna fish packets
  - already hard boiled eggs
  - pre-packaged one portion items (peanut butter, popcom, yogurt, cheese sticks, nuts)
  - cook once, eat 2 or 3 times
  - · batch cooking of proteins, starches or vegetables then mix them in for variety
  - overnight oats
  - egg muffins
  - crock pot meals
  - freezer meals





### Weave movement into your work day







Exercise the heart and lungs



Strength

Muscular strength and endurance



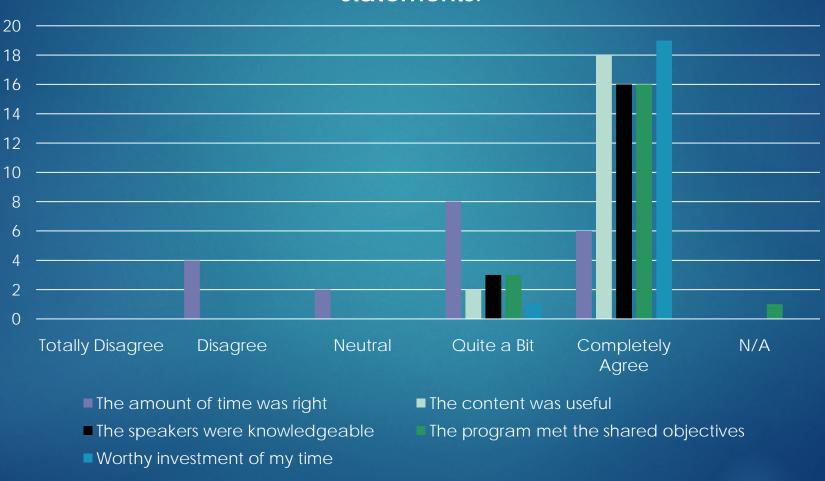
**Flexibility** 

Improves range of motion



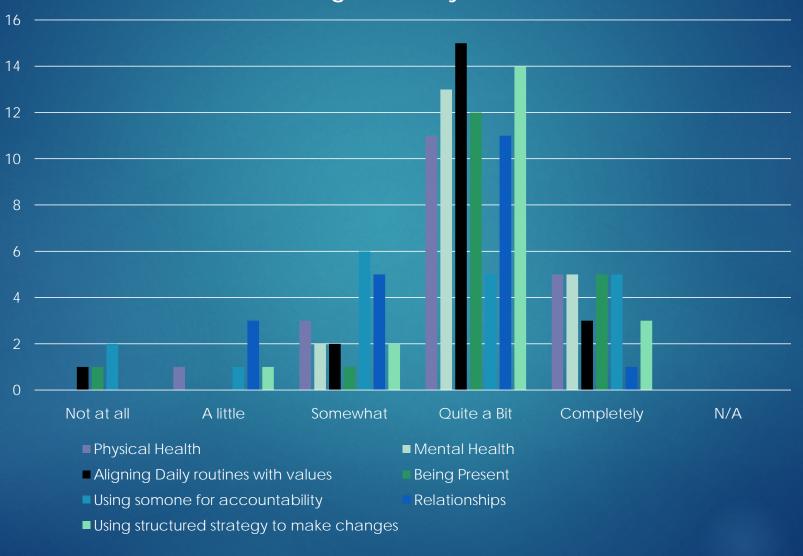
### Immediate Post Program Ratings: "satisfaction"

### Thinking about this program, please rate the following statements:



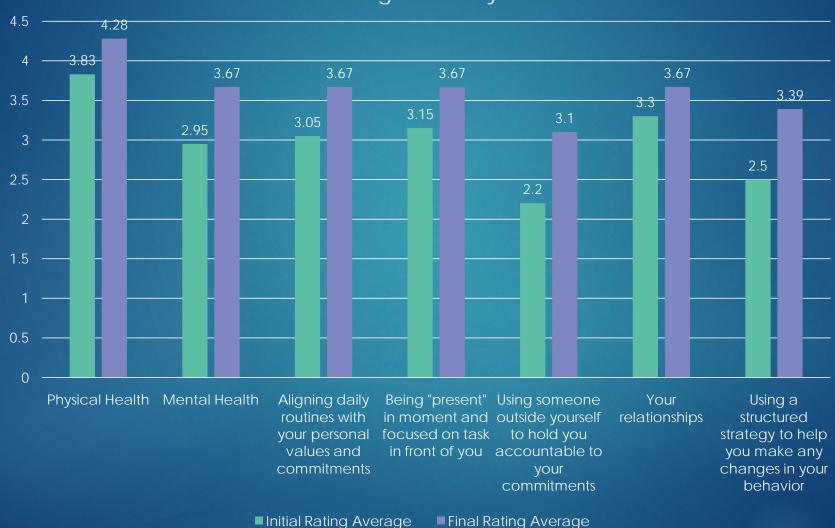
### Immediate Post Program Ratings: "intent to change"

To what extent do you intend to change behaviors in the following areas of your life?



### Pre-Program to 6 Week Follow-up: change in behavior

How frequently have you participated in behaviors to manage the following areas of your life?



### Regional wellness goals must materialize at the medical center level

### PHW Physician Leaders

Central Valley Ludovico (Vic) Redula, MD Pediatrics Theresa Ordona, MD Family Medicine

Aman Sethi, MD Urology

### East Bay

Amer Budayr, MD Endocrinology Patricia Castaneda-Davis, MD Pediatrics Betty Lin, MD Ob/Gyn Alvin Tang, MD Emergency

Robin Hardiman, MD Plastic Surgery

### GSAA

Scott Abramson, MD Neurology Vallari Shukla, MD Internal Medicine

### Napa Solano

Andrea Clarke, MD Family Medicine Jeff Gaborko, MD Pediatrics JC Lee, MD Internal Medicine

### North Valley

Diane Chan, MD Pediatrics John Chuck, MD **PHW Regional Chair** Family Medicine

### Redwood City

Mayuri Desai, MD Pathology Rhoda Wynn, MD Ob/Gyn



"As the model for health care delivery in our nation, helping the physicians of TPMG increase their own health and sense of wellbeing, particularly in this time of dramatic change, is an essential part of our commitment to mission driven medicine.

Dr. Robert Pearl. Executive Medical Director & CEO The Permanente Medical Group

### What is Physician Health & Wellness?

- Assuring that physicians have skills and resources to pursue rewarding careers and meaningful personal lives.
- Fostering a culture of continual learning.
- Cultivating a network of colleagues for support, friendship, and
- Improving physicians' personal health.
- · Encouraging and supporting physicians' participation in physical activity.
- Helping physicians make healthy food choices and reach their weight management goals.
- · Supporting physicians' involvement in their communities and in global settings.

### ~Caring for ourselves and each other~

Physician Health & Wellness (PHW) Committees

Physician-led committees at every facility are dedicated to improving the personal health and professional satisfaction of TPMG physicians. Committee members plan and implement programs and services tailored to the needs and interests of their physicians.

### PHW Physician Leaders

### San Francisco

Lisa Chui, MD Internal Medicine Jessie Mahoney, MD Pediatrics Stasia Muhlner, MD Occupational Medicine Kimberly Newell, MD Pediatrics

### San Jose

Patti Albertson, MD Ob/Gyn Valerie KwaiBen, MD Cardiology

### San Rafael

Lindsey Hibbard, MD Pediatrics

### Santa Clara

Michelle Young, MD Ob/Gyn

### Santa Rosa

Stephen Gamboa, MD Emergency Medicine Mike Ismail, MD Family Medicine Greg Sacher, MD Ob/Gyn Regina Sullivan, MD Ob/Gyn

### South Sacramento

Evan Bloom, MD Pediatrics Jason Guardino, DO Gastroenterology

### South San Francisco

Yvonne Ong, MD Pediatrics George Tan, MD Internal Medicine



### Professional Fulfillment & Resilience

- . Finding Meaning in Medicine Groups
- · Mindfulness Meditation & Stress Management
- Benefits Planning
- · Personal & Professional Development Groups
- · Back-up Child Care
- · Women in Medicine Programs

- · Organized interactive programs · Networking Venues and Gathering
- Family Events Social Events
- · Recognition and Acknowledgement

### **Practice Management**

- · Finding Time for Ourselves Training - Dealing with Adverse Outcomes
- Communication Skills Training
- Maintenance of Certification Resources
- · Physicians Helping Physicians
- Healthy Workplace Ergonomics
- Doctors Treating Doctors Mentoring New TPMG Physicians
- Prevention
- Physician Health Fairs
- · Personal Health Reminders
- Convenient Medical Appointments
- Docs 4 Docs



Organized Training

· Walking Events and

· Sports Interest Groups

Programs

Fitness Class

### Healthy Eating

- · Nutrition and Cooking Seminars
- · Weight Management Programs
- · Convenient Access to Healthy Food



### Healthy

Volunteerism

- Communities Local and Global
  - · Green Team Initiatives
  - Community Giving

### Because "all wellness is local."



Ronald Reagan Presidential Library photo

## The 7 arms of wellness are implemented by local PHW leadership teams

- Professional fulfillment & resilience
- Practice management
- Collegiality
- Preventive care
- Physical fitness
- Health eating
- Community engagement through volunteerism



## Physicians Helping Physicians (PHP)

1:1 coaching

### In Search of Joy in Practice: A Report of 23 High-Functioning Primary Care Practices

Christine A. Sinsky, MD¹ Rachel Willard-Grace, MPH² Andrew M. Schutzbank, MD³.⁴ Thomas A. Sinsky, MD¹ David Mardolius, MD²

Thomas Bodenheimer, MD<sup>2</sup>

'Medical Associates Clinic and Health
Plans, Dubuque, Iowa

<sup>2</sup>Center for Excellence in Primary Care, University of California, San Francisco, California

<sup>1</sup>Beth Israel Deaconess Medical Center Boston, Massachusetts

<sup>4</sup>Iora Health, Cambridge, Massachusetts

Conflicts of interest: none reported.

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Christine A Sinsky MD

Dubuque IA 52001



### ABSTRACT

We highlight primary care innovations gathered from high-functioning primary care practices, innovations we believe can facilitate joy in practice and mitigate physician burnout. To do so, we made site visits to 23 high-performing primary care practices and focused on how these practices distribute functions among the team, use technology to their advantage, improve outcomes with data, and make the job of primary care feasible and enjoyable as a life's vocation. Innovations identified include (1) proactive planned care, with previsit planning and previsit laboratory tests; (2) sharing clinical care among a team, with expanded rooming protocols, standing orders, and panel management; (3) sharing clerical tasks with collaborative documentation (scribing), nonphysician order entry, and streamlined prescription management; (4) improving communication by verbal messaging and in-box management; and (5) improving team functioning through co-location, team meetings, and work flow mapping. Our observations suggest that a shift from a physician-centric model of work distribution and responsibility to a shared-care model, with a higher level of clinical support staff per physician and frequent forums for communication, can result in high-functioning teams, improved professional satisfaction, and greater joy in practice.

Ann Fam Med 2013;11:272-278. doi:10.1370/afm.1531.

Working at Starbucks would be better.
Benjamin Crocker, MD, October 3, 2007

I look forward to going to work each day. I'm loving its Benjamin Crocker, MD, July 13, 2011

### INTRODUCTION

By all reports, primary care physicians are at high risk of burnout.\(^{13}\)
Fewer physicians are choosing primary care; many are leaving it.\(^{14}\)
Although waning interest in adult primary care careers is multifactorial, driven by such forces as the primary care-subspecialty income gap, medical schools' devaluing of primary care, and the unsustainable primary care work life, we focus on the work life issue. One study suggests that the difficult work life may be the most influential factor discouraging medical students from primary care careers.\(^{7}\)

Those who practice adult primary care are often deeply dissatisfied,1 spending much of their days performing functions that do not require their professional training.\* More than one-half of general internists and family physicians have symptoms of burnout.\(^1\) Time pressure, chaotic work environments, increasing administrative and regulatory demands, an expanding knowledge base, fragmentation of care delivery, and greater expectations placed on primary care contribute to the strain.\(^2\) Workdays are getting longer\(^0\) and rewards are diminishing. Joy is in short supply.

We propose joy in practice as a deliberately provocative concept to describe what we believe is missing in the physician experience of primary care. The concept of physician satisfaction suggests innovations that are limited to tweaking compensation or panel size. If, however, as the litera-

### **DOCTOR**

computer skills communication skills clinical skills time management



Davis Liu, M.D.

### Module / Department -

Doctor - Doctor Doctor - Staff

### Medical Center/Regional

Other Module / Department Call Center, CCM



## Sample PHP classes

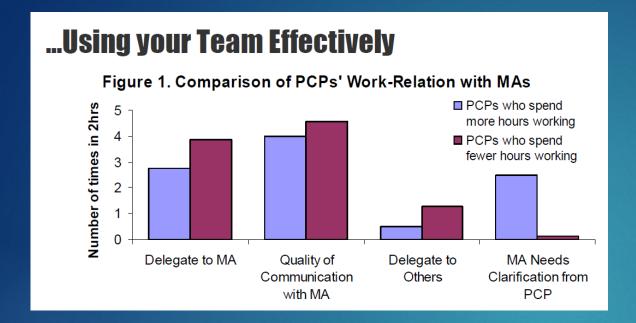
Course	Description
KPHC InBasket Management - Techniques to Tame your InBasket 2hr classroom	Techniques to tame your InBasket - focusing on RARs, results and secure messaging and how to get through your inbasket as efficiently as possible
KPHC Efficiency Tips - Toolbar 1hr WebEx	Make your day easier by using the KPHC Toolbar. Learn easy shortcuts, reduce the number of 'clicks' and more!
KPHC Efficiency Tips - Shortcuts 1hr WebEx	Repetitive actions made simple - Learn easy shortcuts utilizing tools available in HealthConnect and the KPHC Toolbar to automate repetitive actions
KPHC SmartPhrases to Reduce Typing 2hr	Reduce the amount of typing you do each day - create, borrow, find and manage SmartPhrases to give yourself more time.
iPhone Essentials (new course) 2hr classroom	KP iPhone Essentials - news you can use/Everything working? Using most current versions? Understand NVLY processes? (experts at hand to assist).
Patient Engagement 2hr classroom	Provide better patient care and <i>manage your time at the same time!</i> This course will discuss and demonstrate easy to use tools to engage and educate your patients to take charge of their own health.
Information Resources 1hr WebEx	Access valuable clinical information (for you and your patients) using resources in KPHC, Clinical library and UpTo Date
Advanced Screen Capture using Snaglt & Select Excel Topics  2hr classroom	Advanced users! (especially leaders), learn how to  - do advanced screen captures and edits using Snagit  - take a snapshot of a portion of your computer screen, including long webpages  - enhance images with stamps, text, and special effects  - share your images in Word documents, PowerPoint presentations, and e-mails  - use Excel techniques & tips, to sort, filter, and view data; then email a portion of your spreadsheet.

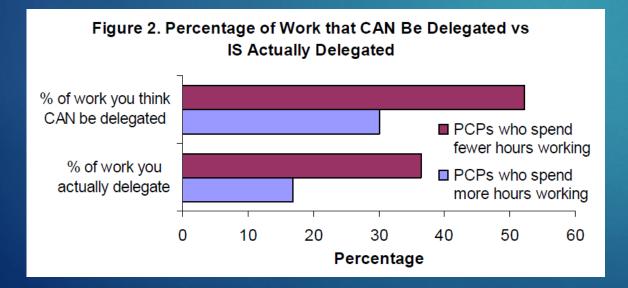
Tame your inbasket

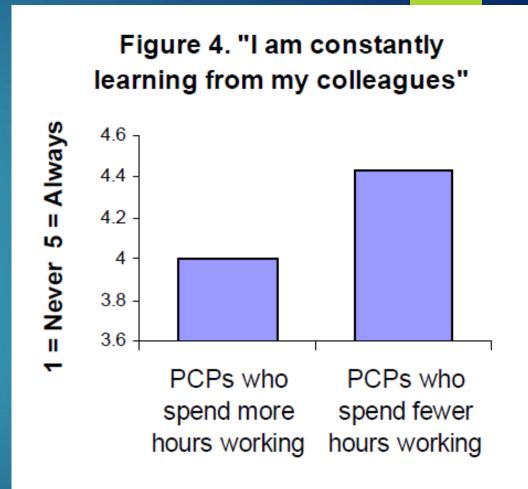
**EMR** shortcuts

Get patients involved

Snagit, Excel, Power Point



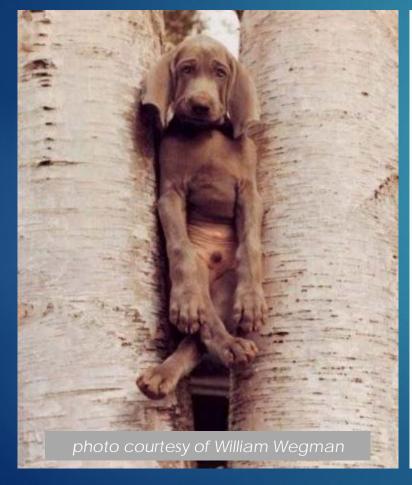




# Connect the Docs support groups focus on what doctors feel and get stuck on in the physician patient relationship



Rochelle Frank, M.D.





## Physician health fairs provide a safe and convenient place for us to get well



## "Speed Meet & Greets" help to break down the physical silos that separate us in health care



## Social events help us to bond in settings outside the hospital and clinic



## But of course nothing beats a Prom



## Volunteerism in our communities reminds us of our original motivation for medicine











# In summary, there is no one answer to resilience and wellness in TPMG, but rather a "symphony of solutions."

- It starts with an executive leadership decision to make physician resilience, health, and wellness a strategic priority.
- The overarching goal is to give physicians the tools they need to get their work done and to help them live values congruent lives.
- We offer a broad menu of programs and allow physicians to choose the interventions that best fit their life stage and personal and professional needs.
- These programs address the physical, intellectual, emotional, and spiritual drivers of wellness and unwellness.
- We believe that we have something to share and much to learn from others about how to best help physicians navigate their calling to medicine.







